

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้ามามีทั้งบวกและลบ มีรายงาน GDP ในไตรมาส 4/62 ของจีน ขยายตัว 6% YoY. เทียบกับที่ตลาดคาด ทำให้ปี 2562 ขยายตัว 6.1% ปีนี้ สำนักวิจัยชั้นนำหลายแห่ง คาดว่า GDP จีนจะขยายตัวราว 5.9% ซึ่งเป็นเรื่องที่ท้าทายรัฐบาลจีน เนื่องจากสหรัฐฯ ยังมีมาตรการเก็บภาษีนำเข้าจากจีนบางส่วนอยู่ เพราะฉะนั้นจึงมีความเป็นไปได้ที่จีนจะออกมาตรึงการกระตุ้นเศรษฐกิจต่อเนื่องระยะสั้นยังคงต้องติดตามตัวเลขภาคการผลิตเป็นสำคัญ ดูว่าฟื้นหรือไม่

ตลาดหุ้นไทยฟื้นตัวจากแรงซื้อในกลุ่มธนาคารพาณิชย์ เก็งกำไรไหลประกอบการที่คาดว่าจะไม่แยءเมื่อเทียบกับ Q3/62 ในขณะที่กลุ่มสื่อสารมีแรงซื้อเก็งกำไรเช่นกัน หลังตลาดคาด DTAC จะไม่เข้าประมูลคลื่นความถี่ 2,600 MHz ทำให้ผู้ประกอบการ ADVANC และ TRUE เท่านั้นที่ต้องการคลื่นดังกล่าว ส่งผลให้ตลาดคาดว่าราคาประมูลจะไม่สูงกว่าราคาเริ่มต้นมากนัก เป็นบวกต่อผู้ประกอบการทั้งสองราย กอปรกับคลื่นดังกล่าวสามารถใช้กับ 4G ได้ ในระหว่างที่การพัฒนา และการใช้ประโยชน์จาก 5G ยังไม่เต็มที่

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,593 จุด แนะนำ trading ได้ รอบนี้ตั้ง stop ไว้ที่ 1,590 จุด หุ่นแนะนำซื้อ TOP, PTTGC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,070 จุด ลุ้นไปต่อแถว ๆ 1,085 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,070-1,085 จุด รับรู้กำไร



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Buy: Share price may exceed 10% over the next 12 months

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