

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ชาติบัจจยขึ้นนำ เนื่องจากตลาดหุ้นสหรัฐฯ ปิดทำการในวันนี้ แต่ได้แรงหนุนจากราคาน้ำมันดิบที่ปรับตัวขึ้น

ตลาดหุ้นไทยมีแรงขายในกลุ่มธนาคารพาณิชย์ ภายหลังจากที่ SCB ประกาศผลประกอบการไตรมาส 4/62 ต่ำกว่าตลาดพอสมควร ทำให้มีแรงขายหุ้นธนาคารตัวอื่น ๆ เพื่อรอดูงบการเงินที่จะทยอยประกาศต่อไป ธปท. ประกาศปรับปรุงมาตรการ LTV เพิ่มเติม 1. ผู้ซื้อบ้านหลังแรกมีเพดาน LTV 100% สำหรับบ้านที่ไม่เกิน 10 ล้านบาท และกู้เพิ่มได้อีก 10% เพื่อการตกแต่งบ้านและซ่อมแซมบ้าน ส่วนบ้านหลังแรกที่เกิน 10 ล้านบาท กำหนดวงดาวน์ลดเหลือ 10% จาก 20% 2. ผ่อนเกณฑ์ให้การกู้ซื้อบ้านสัญญาที่ 2 ที่ราคาต่ำกว่า 10 ล้านบาท ต้องมีเงินดาวน์ 10% หากผ่อนชำระสัญญาที่ 1 มาแล้วอย่างน้อย 2 ปี จากเดิมที่กำหนด 3 ปี นอกจากนี้ธปท. ได้ปรับหลักเกณฑ์เงินกองทุนที่ต้องดำรง สำหรับการกู้ซื้อบ้านหลักแรกที่ราคาต่ำกว่า 10 ล้านบาท และการก่อสร้างบ้านบนที่ดินที่ปลดภาระเพื่อสนับสนุนการเงินปล่อยสินเชื่อแก่ผู้กู้มากขึ้น มีผลวันนี้เป็นต้นไป การผ่อนปรน LTV ถือว่าใกล้เคียงกับตลาดคาด ส่งผลดีต่อหุ้น AP, LPN, SPALI

การวิเคราะห์ทางเทคนิค

SET Index ปรับตัวลง สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,598 จุด แนะนำขาย แล้วรอซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ GPSC, PTTEP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,077-1,080 จุด ยังคาดว่าจจะอ่อนตัวกลับลงมาแนว ๆ 1,065 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1,077-1,065 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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